

Agricultural Marketing Service **Dairy Programs** 

# **FEDERAL MILK ORDER No. 1**

## **Northeast Marketing Area**

89 South Street, Boston, MA 02111-2671 Mailing Address: P.O. Box 51478

Boston, MA 02205-1478

Tel.: (617) 737-7199 — Fax: (617) 737-8002 email: MABoston@fedmilk1.com website: www.fmmone.com

Albany: 302A Washington Avenue Ext. Albany, NY 12203-7303 Tel.: (518) 452-4410 Fax: (518) 464-6468 email: MAAlbany@fedmilk1.com

> Alexandria: P.O. Box 25828 Alexandria, VA 22313-5828 Tel.: (703) 549-7000

Fax: (703) 549-7003 email: MAAlexandria@fedmilk1.com MA Alexandria @fedmilk1 com

## **JANUARY 2009** MONTHLY STATISTICAL REPORT

RECEIPTS AND UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS*					
	January 2009	January 2008	% Change		
	pour	pounds			
Receipts of Fluid Milk Products and Cream		_			
Producers	2,017,879,502	2,050,364,260	(1.6)		
Other Sources	39,297,394	50,780,489	(22.6)		
Fortification and Recon. (Skim Equivalent)	10,981,786	10,098,229	8.7		
Overages	450,418	675,068	(33.3)		
Beginning Inventory	171,807,848	164,718,909	4.3		
Total Receipts	2,240,416,948	2,276,636,955	(1.6)		
Average Daily Producer Receipts	65,092,887	66,140,783	(1.6)		
Utilization of Fluid Milk Products and Cream from Producer R	eceipts and Other Source	S			
Class I Milk:					
Marketing Area	858,870,669	860,270,747	(0.2)		
Other Federal Markets	30,679,587	35,968,120	(14.7)		
Non-Federal Markets	94,571,805	95,549,934	(1.0)		
Total Class I Milk	984,122,061	991,788,801	(8.0)		
Total Class II Milk	386,704,690	377,854,725	2.3		
Total Class III Milk	456,335,652	485,118,001	(5.9)		
Total Class IV Milk	406,793,424	413,795,889	(1.7)		
Total Milk Assigned to Minimum price	6,461,121	8,079,539	(20.0)		
Total Utilization	2,240,416,948	2,276,636,955	(1.6)		
Average Daily Class I Use	31,745,873	31,993,187	(0.8)		
Average Component Tests of Producer Receipts			% point		
Butterfat	3.83%	3.79%	0.04		
True Protein	3.10%	3.09%	0.01		
Other Solids	5.70%	5.73%	(0.03)		

<sup>\*</sup> Product pounds based on reports of handlers.

#### HANDLERS WITH UNPAID CURRENT POOL OBLIGATION

Location <u>Name</u>

Crescent Ridge Dairy, Inc.

Sharon, MA

# UTILIZATION OF FLUID MILK PRODUCTS AND CREAM BY POOL PLANTS

		5		
	January 2009	Butterfat	January 2008	Butterfat
Class I Milk	pounds	percent	pounds	percent
Whole Milk	259,067,837	3.26	260,710,671	3.29
Reduced Fat – 2% Plain	192,971,267	1.87	188,174,173	1.89
Reduced Fat – 2% Frain  Reduced Fat – 2% Fortified	1,537,603	2.01	1,382,138	2.02
Lowfat – 1% Plain	146,015,889	0.98	139,447,820	0.97
Lowfat – 1% Fortified	1,489,076	0.85	1,923,122	1.08
FatFree Plain	113,885,928	0.09	111,854,969	0.10
FatFree Fortified	11,044,518	0.11	12,697,048	0.10
Flavored Milk and Drinks	48,923,641	1.01	54,327,457	1.07
Buttermilk	2,386,493	1.06	2,388,732	1.03
Eggnog	56,494	6.58	32,476	6.70
Shrinkage, Overages & Interhandler Difference	(3,116,900)	N/A	(3,632,712)	N/A
Ending Inventory	84,608,823	1.65	90,964,853	1.74
Total Class I <i>in</i> Marketing Area	858,870,669	1.85	860,270,747	1.89
Class I <i>out of</i> Marketing Area	125,251,392	1.78	131,518,054	1.81
Total Class I Utilization	984,122,061	1.84	991,788,801	1.88
Class II Milk**	, , , , , , , , , , , , , , , , , , , ,		, , , , , , , ,	
Packaged Cream	78,284,537	17.38	80,757,095	18.37
Nonpool Bulk	29,887,997	4.88	18,375,072	5.36
Bakery, Candy, and Soup Products	54,998,860	3.98	52,419,647	3.59
Cottage Cheese	38,737,158	0.78	43,851,872	0.68
Ricotta Cheese	15,669,368	5.32	21,690,647	4.50
Sour Cream and Aerated Cream	15,757,216	11.98	18,322,005	12.55
Yogurt and Eggnog	31,240,343	1.82	19,914,427	2.26
Ice Cream, Desserts, Condensed, and Mixes	121,370,653	6.66	122,825,857	7.28
Shrinkage, Overages & Interhandler Difference	758,558	11.38	(301,897)	N/A
Total Class II Utilization	386,704,690	7.50	377,854,725	8.12
Class III Milk**				
Nonpool Bulk and Condensed Products	8,237,583	4.67	2,995,747	4.22
American-Type Cheeses	148,037,212	3.45	147,908,984	3.54
Cream Cheese	47,018,094	10.05	59,242,695	8.95
Italian-Type Cheeses	225,584,988	3.15	255,985,128	3.21
Swiss and Other-Type Cheeses	27,591,537	3.48	18,940,214	3.61
Shrinkage, Overages & Interhandler Difference	(133,762)	N/A	45,233	38.30
Total Class III Utilization	456,335,652	3.99	485,118,001	4.04
Class IV Milk**				
Nonpool Bulk	60,161,386	7.26	51,957,139	7.83
Condensed Products	20,581,150	3.40	26,157,902	2.99
Butter	17,062,661	60.32	16,971,103	55.19
Dried Milk Products	210,899,044	0.43	218,617,687	0.26
Shrinkage, Overages & Interhandler Difference	19,474,338	3.61	17,257,112	3.89
Ending Inventory	73,757,816	6.56	76,970,026	5.89
Skim Equivalent of NFMS to Fortify Class I	4,857,029	0.06	5,864,920	0.06
Total Class IV Utilization	406,793,424	5.36	413,795,889	4.83
Minimum Price Class	_			
Animal Feed and Dumpage	6,461,121	2.38	8,079,539	2.40
Total Minimum Price Class Utilization	6,461,121	2.38	8,079,539	2.40
Total Utilization	2,240,416,948	3.90	2,276,636,955	3.91

<sup>\*\*</sup> Includes sales to nonpool manufacturing plants.

# JANUARY RECEIPTS OF PRODUCER MILK, BY STATE

		Receipts	<b>S</b>		Numb Produ		•	verage tput	
State	2009	2008	2009	2008	2009	2008	2009	2008	
	thousand po	ounds	percent		poun		pounds	ds per farm	
CT	30,182	30,204	1.5	1.5	131	136	7,432	7,164	
ME	50,018	49,035	2.5	2.4	329	333	4,904	4,750	
MD	76,801	76,888	3.8	3.7	493	503	5,025	4,931	
MA	18,800	19,930	0.9	1.0	159	166	3,814	3,873	
NH	23,503	24,239	1.2	1.2	128	134	5,923	5,835	
NJ	13,439	13,540	0.7	0.6	101	102	4,292	4,282	
NY	864,817	891,441	42.9	43.5	4,974	5,051	5,609	5,693	
PA	699,855	696,686	34.7	34.0	5,855	5,932	3,856	3,789	
RI	1,246	1,184	0.1	0.1	17	15	2,365	2,546	
VT	208,724	219,426	10.3	10.7	1,046	1,077	6,437	6,572	
VA	10,566	8,487	0.5	0.4	89	68	3,830	4,026	
Other States	19,929_#	19,304 ##	0.9	0.9	273	295	2,354	2,111	
Total/Avg.	2,017,880	2,050,364	100.0	100.0	13,595	13,812	4,788	4,789	

<sup>#</sup> Represents restricted data for the states of Arkansas, Delaware, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Ohio, West Virginia, and Wisconsin.

## RECEIPTS OF PRODUCER MILK BY PLANT LOCATION DIFFERENTIAL AT WHICH PRICED

Location						Percent of Total
Differentials*	Class I	Class II	Class III	Class IV	Total Receipts	Receipts
dollars/cwt			pounds			
3.15 and above	221,458,029	39,461,632	19,920,194	8,252,646	289,092,501	14.3
3.00 - 3.10	335,417,087	76,111,364	13,780,215	94,824,531	520,133,197	25.8
2.80 - 2.95	138,459,384	86,131,847	33,570,298	141,916,307	400,077,836	19.8
2.60 - 2.70	95,608,772	25,049,904	76,655,945	4,758,865	202,073,486	10.0
2.40 - 2.55	60,250,650	71,717,237	90,294,546	33,036,925	255,299,358	12.7
2.35 and below	39,747,341	64,129,333	214,697,098	32,629,352	351,203,124	17.4
Market Total	890,941,263	362,601,317	448,918,296	315,418,626	2,017,879,502	100.0

<sup>\*</sup> Differentials have been combined in ranges to assure confidentiality of data.

### SIX MONTHS OF MAILBOX PRICES FOR THE NORTHEAST ORDER AND SUB REGIONS\*

	<u>June 2008</u>	July 2008	August 2008	September 2008	October 2008	November 2008
			dollars	per hundredweigl	ht	
Northeast Order	18.89	19.75	18.93	18.70	17.74	17.50
Sub Regions:						
New England	19.60	20.34	19.53	19.34	18.64	18.19
New York	18.49	19.39	18.53	18.27	17.31	17.02
Pennsylvania	18.98	19.86	19.09	18.86	17.86	17.68

<sup>\*</sup> The mailbox price is a calculated number reporting the net price received by dairy farmers at their farm gate or mailbox. Along with applicable federal order prices received by producers, it includes premiums paid and subtracts reported deductions charged to producers. Numbers in italics are revised.

<sup>##</sup> Represents restricted data for the states of Arkansas, Delaware, Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Ohio, Oklahoma, West Virginia, and Wisconsin.

# JANUARY 2009 PRICES

		January 2009	January 2008	% Change
Class Prices (reported per cwt unless	noted otherwise):			
Class I @ Suffolk County, MA (E	oston) at 3.5% butterfat test	\$18.99	\$24.22	(21.6)
Class I Skim		14.49	19.78	(26.7)
Class II @ 3.5% butterfat test		10.41	19.75	(47.3)
Class II Butterfat (per pound)		1.1154	1.3389	(16.7)
Class II Skim		6.74	15.61	(56.8)
Class II Nonfat Solids (per pound	d)	0.7489	1.7344	(56.8)
Class III @ 3.5% butterfat test		10.78	19.32	(44.2)
Class III Skim		7.15	15.19	(52.9)
Class IV @ 3.5% butterfat test		9.59	16.29	(41.1)
Class IV Skim		5.92	12.05	(50.9)
Statistical Uniform Price		14.14	21.11	(33.0)
Producer Price Differential		3.36	1.79	87.7
Component Prices (per pound):	Butterfat	1.1084	1.3319	(16.8)
	Nonfat Solids	0.6574	1.3385	(50.9)
	Protein	2.3638	4.4994	(47.5)
	Other Solids	(0.0304)	0.2097	(114.5)

### NUMBER OF HANDLERS AND POOL PLANTS

	January	December#	January#
	2009	2008	2008
Pool Handlers (Operating pool distributing and/or pool supply plants; includes cooperatives that deliver milk to pool plants)	65	66	67
Producer-Handlers	13	14	14
Partially Regulated Distributing Plants, Exempt Plants, and Handlers			
Regulated under Other Federal Orders	75	74	73
Less handlers operating plants in more than one category	(8)	(8)	(8)
Total Number of Handlers	145	146	146
Pool Distributing Plants	53	54	55
Pool Supply Unit Plants	4	4	4
Pool Supply System Plants	8	8	8
Pool Supply Plants	2	2	2
Total Number of Pool Plants	67	68	69
* Revised.			

## **CHANGE IN LIST OF HANDLERS AND PLANTS\***

		CHANGED **			
<u>Name</u>	Plant Location	From	<u>To</u>	Expl.	
Darigold, Inc	Boise, ID	PR	NPS	(a)	
Darigold, Inc	Portland, OR	OF	NPS	(a)	
Leonards, Stewart J Dairy	Norwalk, CT	PD	OOB		
Prairie Farms Dairy, Inc	Granite City, IL	OF	NPS	(a)	
Ronnybrook Farm Dairy, Inc.	Ancramdale, NY	PH	ED	. ,	
Smith Dairy-Wayne Division	Richmond, IN	OF	NPS	(a)	

<sup>\*</sup> Listing of handlers pooled under the Northeast Order is available on the website: www.fmmone.com.

NPS - Not pooling milk or reporting any sales in the Order during current month

OF - Other federal order plant with route disposition in the Northeast marketing area

PR - Partially regulated plant PD - Pool of

(a) Effective December 2008.

PD - Pool distributing plant

ED - Exempt distributing plant PH - Producer Handler

OOB - Out of business

<sup>\*\*</sup> Type of Plant: